

Evaluate Energy - Energy M&A Update  
 Select transactions for the week ending July 8, 2011

<b>Acquirer</b>	<b>Target Company</b>	<b>Target Business Segment</b>	<b>Brief Description</b>	<b>Total Acquisition Cost (000)</b>
Energy Transfer Partners LP	Citrus Corp.	Midstream	Energy Transfer Equity LP (ETE), once it has acquired Southern Union Co. (SUG), will transfer the 50% interest acquired in Citrus Corp to Energy Transfer Partners LP. Deal is contingent on the successful completion of ETE's acquisition of SUG.	1,900,000
Western Gas Partners	Anadarko Petroleum	Midstream	Western Gas Partners acquires the Bison gas treatment facility and related assets in Wyoming from Anadarko	133,782
Trap Oil Group Plc	Reach Oil & Gas Ltd	E&P	Trap Oil acquires Reach Oil & Gas Ltd.	48,322
Shoreline Energy Corp.	Lakeridge Energy Corp., Shoreline Acquisition Corp., and Shoreline Oil & Gas Ltd.	E&P	Shoreline acquires three private companies, Lakeridge Energy Corp., Shoreline Acquisition Corp. and Shoreline Oil & Gas Ltd. with assets located in the Peace River Arch area	35,001
Questerre Energy Corp	Unspecified	E&P	Questerre acquires producing Bakken/Torquay oil assets and undeveloped land in the Antler area of southeast Saskatchewan	13,576
Parex Resources Inc.	Petroamerica Oil Corp.	E&P	Parex farms-in for a 25% interest in the Los Ocarros block from Petroamerica Oil Corp.	3,586
Base Oil and Gas Ltd.	Unspecified	E&P	Base Oil & Gas acquires 5.7 net sections of land in Ante Creek, Alberta which is in the Montney and Nordegg resources plays	307
Sinopec	Government body	E&P	Sinopec awarded Nanchuan Block in Chongqing area in China's first auction of shale gas blocks.	-
Henan Provincial Coal Gas Development, Utilisation Co.	Government body	E&P	Henan Provincial Coal Gas Development and Utilisation Co awarded Xiushan Block in Chongqing area in China's first auction of shale gas blocks.	-