

Evaluate Energy - Energy M&A Update

Select transactions for the week ending November 25, 2011

Acquirer	Target Company	Target Business Segment	Brief Description	Total Acquisition Cost (\$000)
Kohlberg Kravis Roberts & Co.	Samson Investment Company	E&P	Kohlberg Kravis Roberts & Co in tandem with Itochu, Natural Gas Partners and Crestview Partners acquires Samson Investment Corp, the largest private oil and gas company in the United States	7,200,000
Centrica	Statoil ASA	E&P	Centrica acquires a portfolio of Norwegian assets from Statoil ASA	1,560,054
The Weir Group PLC	Seaboard Holdings Inc	Oil Services	The Weir group acquires Seaboard Holdings Inc, a specialist in the North American unconventional oil and gas drilling and production market	675,000
Seaview Energy Inc	Silverback Energy Ltd.	E&P	Seaview Energy Inc acquires Silverback Energy Ltd.	63,615
Andes Energia PLC	Grecoil	E&P	Andes Energia acquires Grecoil y Cia, owner of a 66% working interest in the producing block Vega Grande, 100% working interest in the La Paloma development block and 100% working interest in the Cerro Alquitrán development block	27,171
Seaview Energy Inc	Charger Energy Corp.	E&P	Seaview Energy Inc acquires Charger Energy Corp.	33,897
Seaview Energy Inc	Sirius Energy Inc.	E&P	Seaview Energy Inc acquires Sirius Energy Inc.	15,399
Adino Energy	Ashton Oilfield Services, LLC	Oil Services	Adino Energy acquires all the assets of Ashton Oilfield Services LLC	6,000
Orion Petroleum Limited	Petrel Energy Limited	E&P	Orion Petroleum Ltd merges with Petrel Energy Ltd.	4,845