

Evaluate Energy - Energy M&A Update  
 Select transactions for the week ending October 21, 2011

<b>Acquirer</b>	<b>Target Company</b>	<b>Target Business Segment</b>	<b>Brief Description</b>	<b>Total Acquisition Cost (\$000)</b>
Kinder Morgan Inc.	El Paso Corp.	Midstream	Kinder Morgan Inc. acquires El Paso Corp.	38,000,000
Statoil ASA	Brigham Exploration Co.	E&P	Statoil ASA acquires Brigham Exploration Co.	4,700,000
Boardwalk Pipeline Partners LP	Petal Gas Storage LLC, Hattiesburg Gas Storage Co.	Midstream	Boardwalk Pipeline Partners LP and an affiliate of its general partner acquires Petal Gas Storage LLC and Hattiesburg Gas Storage Co. and related entities from Enterprise Products Partners LP, owners of 7 salt dome natural gas storage caverns in Forrest County, Mississippi	550,000
GeoMet Inc.	Unspecified	E&P	GeoMet Inc acquires coalbed methane assets in Alabama and West Virginia and a license to use a certain drilling technology	90,200
Dong Energy	Shell UK	Midstream	DONG Energy acquires Shell Gas Direct, a UK based gas marketing company	48,946
OMV	Noreco ASA	E&P	OMV acquires a 20% interest in PL435 containing the Zidane discovery to OMV	32,310
Ithaca Energy	Challenger Minerals (North Sea) Ltd.	E&P	Ithaca Energy acquires Challenger Minerals Limited	25,000
Methanex	Kea Petroleum PLC	E&P	Methanex attains the right to purchase from Kea all gas discovered in the Mauku Prospect in exchange for funding 50% of the Mauku-1 well in exploration permit PEP 381204	5,500