

Evaluate Energy - Energy M&A Update  
 Select transactions for the week ending June 17, 2011

Acquirer	Target Company	Target Business Segment	Brief Description	Total Acquisition Cost (\$000)
Unspecified	SM Energy Co.	E&P	SM Energy divests a portion of its Eagle Ford shale assets comprising of 15,400 acres	225,000
Breitburn Energy Partners	Unspecified	E&P	Breitburn Energy Partners acquires oil properties in the Niobrara play in Wyoming	58,100
Linc Energy Ltd.	Renaissance Umiat LLC	E&P	Linc Energy acquires an 84.5% interest in the Umiat Oil field located in the National Petroleum Reserve, Alaska	50,000
Apache Corp.	Origin Energy	E&P	Apache Corp acquires a 50% interest in a production sharing contract pertaining to Block L8 located in the Lamu Basin, offshore Republic of Kenya	13,200
Goodrich Petroleum Corp	Unspecified	E&P	Goodrich Petroleum acquires 74,000 net acres in the Tuscaloosa Marine Shale oil trend in Louisiana and Mississippi	13,000
Unspecified	Canadian Quantum Energy Corp.	E&P	Canadian Quantum divests its interest in the Bigoray Gas Project, located in Alberta	1,025
Unspecified	Baltic Oil Terminals Plc	Midstream	Shelton divests a 1.7 million shares of AIM listed Baltic Oil Terminals, reducing its stake from 15.8% to 13.99%	661
Unspecified	Solara Exploration	E&P	Solara Exploration divests certain non core assets for \$591,500, although the location of the properties were not disclosed Solara previously attributed non-core status to their Craigend and Majorville assets in Alberta	606
Petrostar Petroleum Corporation	Four Sands Petroleum Corp.	E&P	Petrostar enters into JV with Four Sands Petroleum Corp. to pursue oil and gas concessions throughout greater Europe and North America. Petrostar will hold a 30% interest in the JV	256