

Evaluate Energy - Energy M&A Update
 Select transactions for the week ending July 15, 2011

Acquirer	Target Company	Target Business Segment	Brief Description	Total Acquisition Cost (\$000)
BHP Billiton	Petrohawk Energy	E&P	BHP Billiton acquires all the outstanding stock of Petrohawk Energy for \$15.1 billion including debt	15,100,000
Integral Key Sdn Bhd	Kencana Petroleum	Oil Services	Malaysian oil services companies, Kencana and SupuraCrest Petroleum merge together via shell company Integral Key Sdn Bhd acquiring the share capital of both companies	1,985,813
Integral Key Sdn Bhd	SupuraCrest Petroleum	Oil Services	Malaysian oil services companies, Kencana and SupuraCrest Petroleum merge together via shell company Integral Key Sdn Bhd acquiring the share capital of both companies	1,950,398
Key Energy Services	Edge Oilfield Services LLC, Summit Oilfield Services LLC	Oil Services	Key Energy Services acquires Edge Oilfield Services, L.L.C. and Summit Oilfield Services, L.L.C.	305,600
Bill Barrett Corp.	Texas American Resources	E&P	Bill Barrett acquires properties in the Niobrara play from Texas American Resources Company	150,000
ConocoPhillips	New Standard Energy Ltd.	E&P	ConocoPhillips farms into a 75% interest in New Standard's flagship Goldwyer Project in the Canning Basin, Western Australia	109,500
Inergy LP	Inergy LP acquires Seneca Lake natural gas storage facility	Midstream	Inergy L.P. acquires the Seneca Lake natural gas storage facility	65,000
YPF Sociedad Anonima	Alange Energy Corp.	E&P	YPF S.A. farms into two blocks in the Catatumbo Basin in Colombia from Alange Energy	35,000
Provident Energy Ltd.	Three Star Trucking Ltd.	Oil Services	Provident Energy Ltd acquires a two thirds interest in Three Star Trucking Ltd., a Saskatchewan based oilfield hauling company serving Bakken-area crude oil producers	20,991
Legend Oil and Gas Ltd.	International Sovereign Energy Corp.	E&P	International Sovereign Energy Corp disposes of all its interests except the Marwyane property to Legend Oil and Gas Ltd.	17,000