

Evaluate Energy - Energy M&A Update
Select transactions for the week ending June 10, 2011

Acquirer	Target Company	Target Business Segment	Brief Description	Total Acquisition Cost (000)
Solveig Gas Norway AS	Gassled	Midstream	Solveig Gas Norway AS acquires a 24.1% stake in Gassled from Statoil ASA. Gassled is the owner of the integrated gas transportation grid and processing facilities on the Norwegian Continental Shelf.	3,170,115
ExxonMobil	Phillips Resources Inc. and TWP Inc.	E&P	ExxonMobil acquires Phillips Resources Inc. and TWP Inc., both of whom are private companies operating in the Marcellus shale of Pennsylvania	1,690,000
Cassa Depositi e Prestiti	ENI	Midstream	Cassa Depositi e Prestiti acquires a 89% of the shares of Trans Gasleitung Austria GmbH from ENI, Trans Gasleitung Austria GmbH is the company owning the transport rights for the Austrian section of the pipeline that connects Russia to Italy	959,617
Allianz	Gassled	Midstream	Allianz acquires all of Total's stake (6.4%) in Gassled. Gassled is the owner of the integrated gas transportation grid and processing facilities on the Norwegian Continental Shelf.	847,800
Linc Energy Ltd.	ERG Resources LLC	E&P	Linc Energy acquires 14 oil fields in Texas and Louisiana from ERG Resources	236,000
Petrofac	Seven Energy International Limited	E&P	Petrofac increases their stake to 24.5% in Seven Energy International Limited, Petrofac previously held a 12.6% fully diluted stake in Seven Energy.	75,000
Repsol-YPF	SeaEnergy Renewables Limited	Power	Repsol Nuevas Energias SA acquires an 80.13% interest in SeaEnergy Renewables Ltd, a subsidiary of SeaEnergy PLC that has an interest in three offshore wind farm sites off the coast of Scotland.	63,530