

## Evaluate Energy - Energy M&A Update

Select transactions for the week ending January 27, 2012

Crescent Point Energy Corp.	Wild Stream Exploration Inc.	E&P	Crescent Point Energy Corp. will acquire all of the issued and outstanding common shares of Wild Stream in a transaction valued at approximately c\$610.9 million	612,125
EnQuest PLC	Nautical Petroleum	E&P	Nautical Petroleum agrees sale of 25% of Kraken asset to EnQuest for a cost carry of up to \$240 million	150,000
AWE Ltd.	Genting Berhad	E&P	AWE acquires assets offshore Indonesia with 100% interest and operatorship in two Production Sharing Contracts including undeveloped land containing 76 Million barrels of recoverable oil.	139,000
Crescent Point Energy Corp.	Unspecified	E&P	Crescent Point acquires more than 85 net sections of land in the Beaverhill Lake Light oil resource play in Alberta, the majority of which are undeveloped, for aggregate consideration of approximately C\$38 million of cash	37,267
Unspecified	Midway Energy Ltd.	E&P	Midway disposes of a 50% working interest in its 23,000 net acres of land and its associated wells and production in the Swan Hills area in return for twenty million dollars in cash and a carried interest in the drilling of the first three wells on the lands	35,306
Nighthawk Energy plc	Running Foxes Petroleum Inc.	E&P	Nighthawk Energy completes the acquisition of a further 25 per cent stake in Jolly Ranch and becomes operator of the project	12,792
Horizon Oil	Eaglewood Energy Inc.	E&P	Horizon Oil has executed a farmin agreement with Eaglewood Energy Inc. to earn a 25% interest in PPL 259 in Western Province, Papua New Guinea.	7,715
Mega Fortune International Ltd.	Eaglewood Energy Inc.	E&P	Mega Fortune International Limited has executed a farmin agreement with Eaglewood Energy Inc. to earn a 25% interest in PPL 259 in Western Province, Papua New Guinea.	7,715