

PLS - Deal Monitor  
Select Transactions - 2012YTD

US Transactions

Date Announced	Buyer	Seller	Asset Location	Proved Reserve Value (\$MM)	Non Proved Reserve Value (\$MM)	Reserves (MMBoe)	Production (Boe/D)	Reserves (\$/Boe)	Production (\$/Boe/d)	Reserves (\$/Mcf)	Production (\$/Mcf/d)	
10-Feb-12	Energen	(Undisclosed)	Permian	\$ 65.8		6.8		\$ 9.68	NA	\$ 1.61	NA	
6-Feb-12	Korea Investment Management;	KNOC	Gulf of Mexico (Shallow)	\$ 308.0		17.3	4,439	\$ 17.75	\$ 69,385	\$ 2.96	\$ 11,564	
1-Feb-12	SandRidge Energy	Dynamic	Gulf of Mexico (Shallow)	\$ 1,121.0	\$ 154.1	62.5	25,000	\$ 17.95	\$ 44,838	\$ 2.99	\$ 7,473	
23-Jan-12	Apache	Cordillera Energy Partners II	Mid-Continent	\$ 1,080.0	\$ 1,770.0	71.5	18,000	\$ 15.10	\$ 60,000	\$ 2.52	\$ 10,000	
12-Jan-12	Petro Harvester Oil & Gas	Denbury Resources Inc	GC Onshore	\$ 155.0		6.2	1,400	\$ 25.00	\$ 110,714	\$ 4.17	\$ 18,452	
Number of Transactions							5	Median	\$ 17.75	\$ 64,692	\$ 2.96	\$ 10,782
							Mean	\$ 17.10	\$ 71,234	\$ 2.85	\$ 11,872	

International Transactions

Date Announced	Buyer	Seller	Asset Location	2P Reserve Value (\$MM)	Non 2P Reserve Value (\$MM)	2P Reserves (MMBoe)	Production (Boe/D)	2P Reserves (\$/Boe)	2P Production (\$/Boe/d)	2P Reserves (\$/Mcf)	2P Production (\$/Mcf/d)	
17-Feb-12	Mitsubishi	EnCana	Canada	\$ 658.8	\$ 2,238.9	109.8		\$ 6.00	NA	\$ 1.00	NA	
16-Feb-12	Perenco	ConocoPhillips	Vietnam	\$ 1,017.5	\$ 272.5		13,333	NA	\$ 76,314	NA	\$ 12,719	
16-Feb-12	Crescent	PetroBakken Energy Ltd	Canada	\$ 376.0	\$ 52.3	10.5	2,900	\$ 35.81	\$ 129,659	\$ 5.97	\$ 21,610	
14-Feb-12	GeoPark	Winchester Oil & Gas SA; La	Colombia	\$ 30.0	\$ -	2.0	800	\$ 15.00	\$ 37,500	\$ 2.50	\$ 6,250	
13-Feb-12	(Undisclosed)	WestSide Corporation Ltd	Australia	\$ 51.8	\$ 107.9	40.5	1,272	\$ 1.28	\$ 40,723	\$ 0.21	\$ 6,787	
10-Feb-12	Pine Cliff Energy Ltd	(Undisclosed)	Canada	\$ 23.6	\$ 0.0	3.1	950	\$ 7.61	\$ 24,842	\$ 1.27	\$ 4,140	
9-Feb-12	(Undisclosed)	Rock Energy Inc	Canada	\$ 38.0	\$ 8.2	12.6	310	\$ 3.02	\$ 122,581	\$ 0.50	\$ 20,430	
3-Feb-12	Midway Energy Ltd	(Undisclosed)	Canada	\$ 34.7	\$ 2.5	4.2	600	\$ 8.33	\$ 57,800	\$ 1.39	\$ 9,633	
30-Jan-12	Centrica	ConocoPhillips	Norway	\$ 223.0	\$ -	36.0	11,000	\$ 6.19	\$ 20,273	\$ 1.03	\$ 3,379	
30-Jan-12	City of Medicine Hat	Chinook Energy Inc; WOGH	Canada	\$ 40.7	\$ 7.9	2.6	479	\$ 15.80	\$ 84,927	\$ 2.63	\$ 14,154	
25-Jan-12	Crescent	(Undisclosed)	Canada	\$ 115.9	\$ 12.9	5.6	940	\$ 20.69	\$ 123,287	\$ 3.45	\$ 20,548	
24-Jan-12	Crescent	Wild Stream Exploration Inc	Canada	\$ 551.7	\$ 52.4	28.7	5,400	\$ 19.22	\$ 102,161	\$ 3.20	\$ 17,027	
24-Jan-12	(Undisclosed)	Wild Stream Exploration Inc	Canada	\$ 133.4	\$ 28.7	5.4	1,000	\$ 24.52	\$ 133,390	\$ 4.09	\$ 22,232	
23-Jan-12	(Undisclosed)	Midway Energy Ltd	Canada	\$ 10.4	\$ 25.1		131	NA	\$ 79,695	NA	\$ 13,282	
20-Jan-12	Storm Resources Ltd	Bellamont Exploration Ltd	Canada	\$ 114.1	\$ 7.3	11.5	2,200	\$ 9.90	\$ 51,859	\$ 1.65	\$ 8,643	
19-Jan-12	(Undisclosed)	PetroBakken Energy Ltd	Canada	\$ 103.5	\$ -	4.6	580	\$ 22.68	\$ 178,500	\$ 3.78	\$ 29,750	
19-Jan-12	(Undisclosed)	Delphi Energy Corp.	Canada	\$ 11.8	\$ -		160	NA	\$ 73,938	NA	\$ 12,323	
13-Jan-12	Santos	Tap Oil	Australia	\$ 22.4	\$ -	1.1		\$ 19.50	NA	\$ 3.25	NA	
9-Jan-12	Tethys Oil AB	Odin Energi A/S	Lithuania	\$ 20.2	\$ -	1.5	175	\$ 13.46	\$ 115,371	\$ 2.24	\$ 19,229	
6-Jan-12	Sea Dragon Energy Inc.	National Petroleum Compar	Egypt	\$ 129.6	\$ -	9.4	660	\$ 13.74	\$ 196,394	\$ 2.29	\$ 32,732	
4-Jan-12	Guide Exploration Ltd	(Undisclosed)	Canada	\$ 60.7	\$ -	16.9	3,333	\$ 3.59	\$ 18,212	\$ 0.60	\$ 3,035	
4-Jan-12	(Undisclosed)	Artek Exploration Ltd	Canada	\$ 19.3	\$ -	0.6	218	\$ 30.36	\$ 88,303	\$ 5.06	\$ 14,717	
3-Jan-12	CNPC (Petro-China)	Athabasca Oil Sands Corp	Canada	\$ 667.0	\$ -	113.9		\$ 5.86	NA	\$ 0.98	NA	
2-Jan-12	(Undisclosed)	Vero Energy Inc	Canada	\$ 204.5	\$ -	26.5	7,296	\$ 7.72	\$ 28,022	\$ 1.29	\$ 4,670	
Number of Transactions							24	Median	\$ 13.46	\$ 79,695	\$ 2.24	\$ 13,282
							Mean	\$ 13.82	\$ 84,940	\$ 2.30	\$ 14,157	

Source: PLS M&A Database. Information represents best data available at time of publishing. Metrics include adjustment for non-reserve value and/or non-proved reserve value if applicable.  
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