

PLS Energy - Deal Monitor  
 Select Transactions 07/16/11 - 08/15/11

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US Transactions

Date Announced	Buyer	Seller	Asset Location	Proved Reserve Value (\$MM)	Proved Reserve Value (\$MM)	Reserves (MMBoe)	Production (Boe/D)	Reserves (\$/Boe)	Production (\$/Boe/d)	Reserves (\$/Mcf)	Production (\$/Mcf/d)	
5-Aug-11	Resaca Exploitation	Wind River Petroleum	Permian	\$ 5.7	\$ -	1.3	58	\$ 4.38	\$ 98,276	\$ 0.73	\$ 16,379	
5-Aug-11	Magnum Hunter Resources	Eagle Operating	Bakken Shale	\$ 30.5	\$ 26.5	2.6	340	\$ 11.73	\$ 89,706	\$ 1.96	\$ 14,951	
4-Aug-11	Atinum (South Korea)	SandRidge Energy	Mississippian Lime	\$ 66.5	\$ 433.5	NA	1,109	NA	\$ 60,000	NA	\$ 10,000	
29-Jul-11	Unit Corp	Penn Virginia	Coalbed Methane	\$ 30.5	\$ -	5.2	1,300	\$ 5.87	\$ 23,462	\$ 0.98	\$ 3,910	
27-Jul-11	BreitBurn Energy Partners	Cabot	Rockies	\$ 272.5	\$ 12.5	38.3	5,000	\$ 7.11	\$ 54,500	\$ 1.18	\$ 9,083	
						Number of Transactions	\$ 5.0	Median	6.5	\$ 60,000.00	\$ 1	\$ 10,000.00
								Mean	7.3	\$ 65,188.66	\$ 1	\$ 10,864.78

Intl Transactions

Date Announced	Buyer	Seller	Asset Location	2P Reserve Value (\$MM)	2P Reserve Value (\$MM)	2P Reserves (MMBoe)	Production (Boe/D)	2P Reserves (\$/Boe)	Production (\$/Boe/d)	2P Reserves (\$/Mcf)	Production (\$/Mcf/d)	
12-Aug-11	Ottoman Energy; Risco Energy	Vitol BV	Philippines	\$ 53.8	\$ 0.2	2.8	2,772	\$ 19.00	\$ 19,398	\$ 3.17	\$ 3,233	
11-Aug-11	Hess	NORECO	Denmark	\$ 200.0	NA	8.8	1,515	\$ 22.85	\$ 132,013	\$ 3.81	\$ 22,002	
10-Aug-11	ZaZa Energy	Toreador	France	\$ 73.5	NA	NA	880	NA	\$ 83,523	NA	\$ 13,920	
10-Aug-11	Base Oil & Gas	(Undisclosed)	Canada	\$ 6.0	\$ 1.8	0.4	121	\$ 13.79	\$ 49,917	\$ 2.30	\$ 8,320	
9-Aug-11	(Undisclosed)	Perpetual Energy	Canada	\$ 7.0	NA	NA	267	NA	\$ 26,217	NA	\$ 4,370	
8-Aug-11	China Investment	Gaz de France	Norway	\$ 3,447.0	\$ 850.0	244.5	42,082	\$ 14.10	\$ 81,912	\$ 2.35	\$ 13,652	
20-Jul-11	CNOOC (China)	OPTI Canada	Canada	\$ 2,075.5	NA	339.0	10,500	\$ 6.12	\$ 197,667	\$ 1.02	\$ 32,944	
						Number of Transactions	\$ 7.0	Median	14.1	\$ 81,911.51	\$ 2	\$ 13,651.92
								Mean	15.2	\$ 84,378.03	\$ 3	\$ 14,063.01

Source: PLS M&A Database. Information represents best data available at time of publishing. Metrics include adjustment for non-reserve value and/or non-proved reserve value if applicable.  
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